



Strategy and Finance Division  
Investor Relations

Reference number: IR-026/2024

23 January 2024

### **Extraordinary announcement**

#### **OTP Bank Plc. announces the pricing of Senior Preferred Notes in the aggregate nominal amount of EUR 600 million**

OTP Bank Plc. hereby announces that Notes will be issued on 31 January 2024 as value date, in the aggregate nominal amount of EUR 600 million. The 5 years, Non-Call 4 years Senior Preferred Notes were priced on 23 January 2024.

OTP Bank Plc.

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