



Strategy and Finance Division  
Investor Relations & DCM

Reference number: IR-018/2023

15 February 2023

### Extraordinary announcement

#### **OTP Bank Plc. announces the issuance of Tier 2 Notes in the aggregate nominal amount of USD 650 million, the ratings of the Notes and their listing on stock exchange**

OTP Bank Plc. hereby announces that notes (ISIN: XS2586007036) have been issued on 15 February 2023 as value date in the aggregate nominal amount of USD 650 million. The notes are rated 'Ba2' by Moody's Investor Services Cyprus Ltd., 'BB' by S&P Ratings Europe Limited and 'BB+' by Scope Ratings GmbH. The notes are listed on the Luxembourg Stock Exchange.

OTP Bank Plc.

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